AFRICA CDC WORKING GROUP NIGERIA REPORT









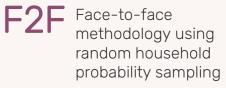


METHODOLOGY

1,030 Interviews in Nigeria

QC

Quality control checked by in-country research teams and centrally in London, UK Quarterly fieldwork planned for 2022



TOPLINE FINDINGS STRUCTURE

- **1. VACCINES DEPLOYED VS VACCINES ADMINISTERED**
- 2. DEMAND FOR COVID-19 VACCINES
- **3. VCI INDEX**
- 4. MIS/DISINFORMATION

LOCATIONS SURVEYED IN NIGERIA



AFRICA COCCUPE

COVID-19 VACCINES DEPLOYED VS ADMINISTERED

585m COVID-19 vaccines delivered across 54 countries in Africa

227m

More than twice the amount delivered since Nov-21

61% Of delivered vaccines in Jan-22 have been administered

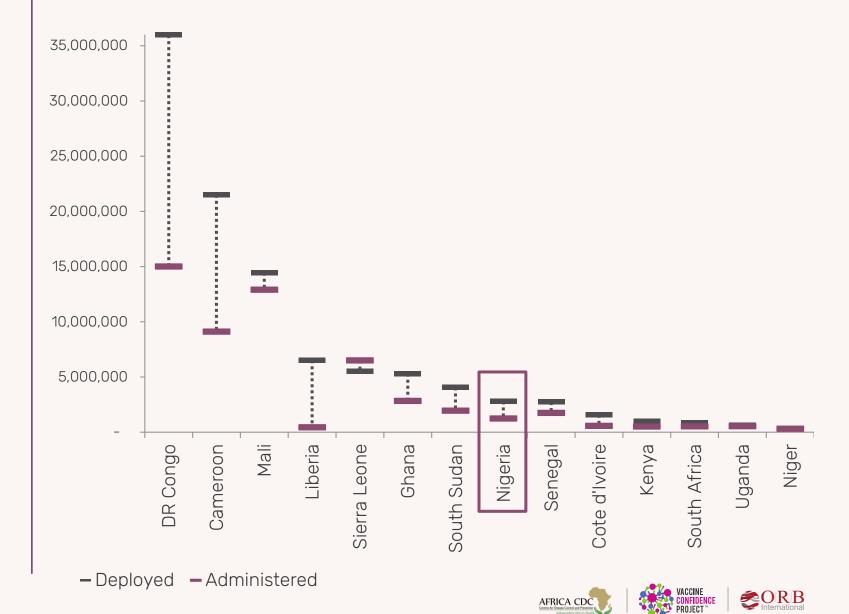
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2.8 Vaccines delivered to Nigeria

1.2m

Vaccines administered in Nigeria

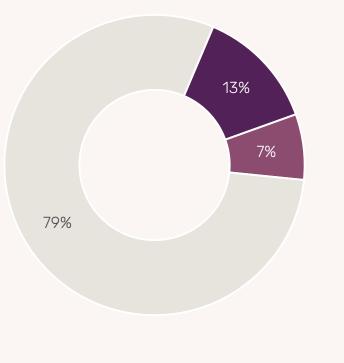
COVID-19 VACCINES DEPLOYED VS ADMINISTERED JAN-22 BY COUNTRIES SURVEYED



Based on Africa CDC data provided to ORB International

THE VACCINATED

21% of participants in Nigeria have received either one or two doses of the COVID-19 vaccine.



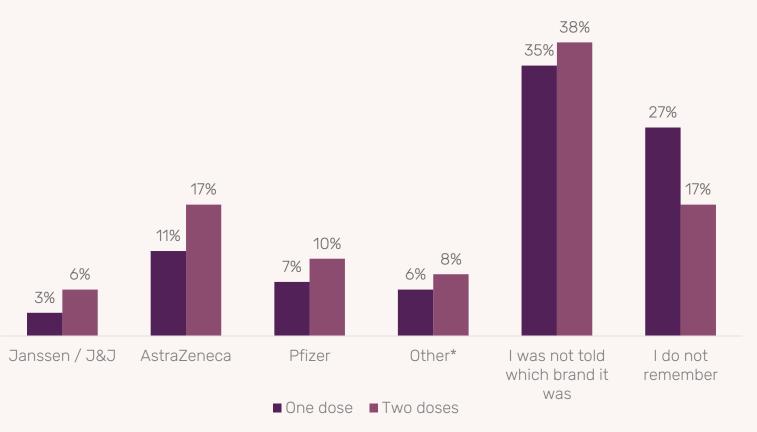
One dose Two doses Unvaccinated

All interviews: n= 1,030

Almost 2 in 5 participants who have had two doses did not remember which vaccine they had received.

Around 1 in 5 of those with two doses received an AstraZeneca vaccine.

COVID-19 VACCINES ADMINISTERED: BY BRAND



All vaccinated: n= 212

*Other includes Covovax, Novovax, Moderna, Sinovac, Sinopharm and Sputnik

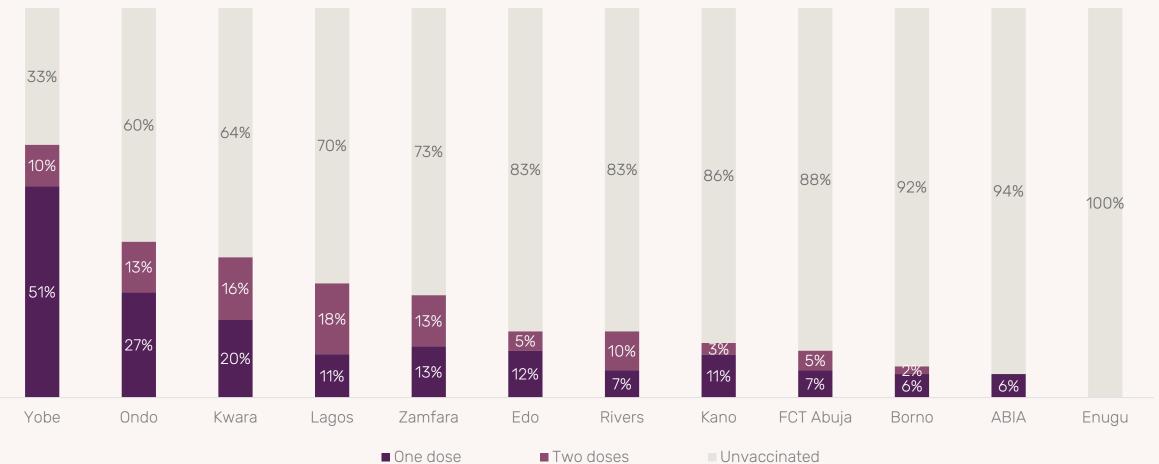


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THE VACCINATED

COVID-19 VACCINES ADMINISTERED: NIGERIA

A breakdown of those who have received COVID-19 vaccines shows large differences between regions. Only 1 in 3 respondents in Yobe remain unvaccinated, whereas regions such as Borno, Abia, and Enugu have more than 92% of respondents unvaccinated.

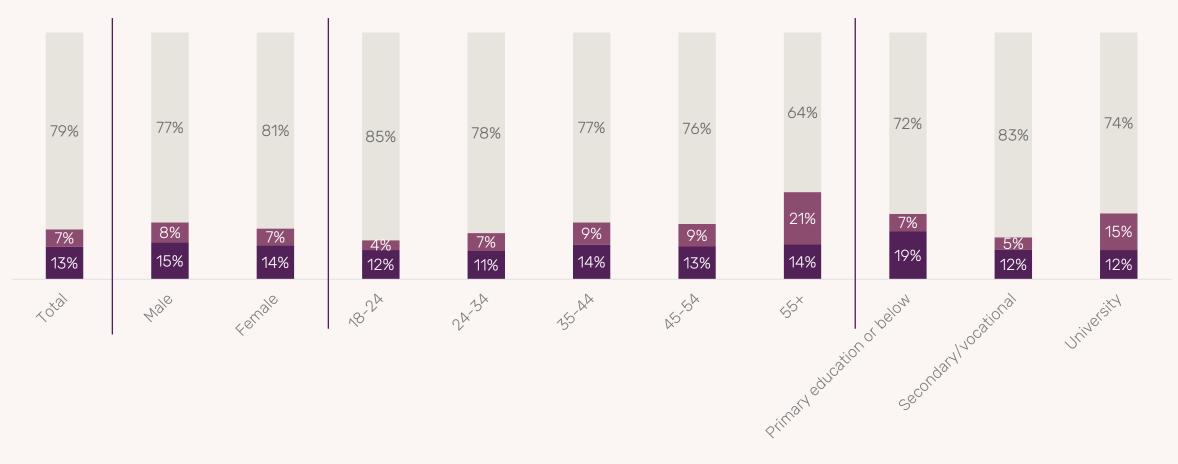




THE VACCINATED

COVID-19 VACCINES ADMINISTERED: NIGERIA

Perhaps unsurprisingly, those in **younger** age groups are **more likely to be unvaccinated than those in older age groups**. University educated, and those with primary education or below, were much more likely to have been vaccinated than those with only **secondary/vocational training**.



■ One dose ■ Two doses ■ Unvaccinated



DEMAND FOR COVID-19 VACCINES: THE UNVACCINATED

Within the unvaccinated populations in Nigeria, 64% would either definitely take a COVID-19 vaccine or are unsure leaning towards yes leaving 34% who are likely to refuse a vaccine. Around 3 in 4 of unvaccinated participants reported they are likely to accept a vaccine for children in their care.

COVID-19 VACCINE ACCEPTANCE: TO PROTECT MYSELF

NET REFUSAL HIGHER AMONGST...

51%

Those who are hesitant across the VCI Index (safety, effectiveness and importance)

45-54 year olds

41%

Those who disagree the government handled the pandemic 'well' (compared to 28% of think the government did)

Those without children in the household under 18 (compared to 31% who do)



COVID-19 VACCINE ACCEPTANCE: TO PROTECT FRIENDS, FAMILY AND/OR AT-RISK GROUPS

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COVID-19 VACCINE ACCEPTANCE: FOR CHILDREN IN PARTICIPANTS CARE*

59%	16%	5%	20%

■ Definitely yes ■ Unsure, but leaning towards yes ■ Unsure leaning towards no ■ Definitely no ■ Don't know



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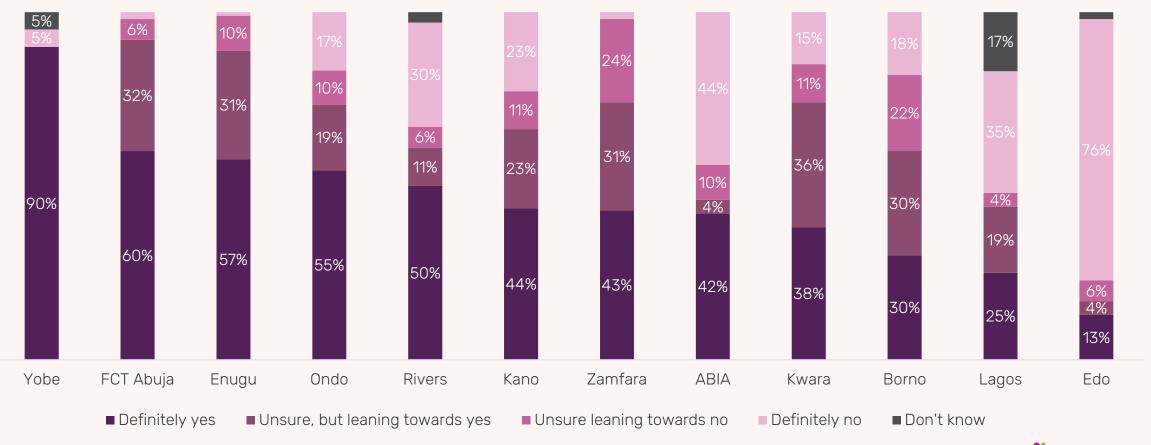


DEMAND FOR COVID-19 VACCINES: THE UNVACCINATED

It is clear by analysing the data by region for number of those vaccinated and willingness to accept a COVID-19 vaccine that each region faces different challenges.

Enugu for example, in our data has the lowest number of those vaccinated –despite there being a clear demand for vaccines (60% would definitely accept a COVID-19 vaccine). **ABIA** on the other hand also has low numbers of vaccinated persons, yet 44% of participants would definitely reject a COVID-19 vaccine.

COVID-19 VACCINE ACCEPTANCE: TO PROTECT YOURSELF – BY REGION





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Unvaccinated: n= 818

DEMAND FOR DIFFERENT COVID-19 VACCINE BRANDS

PARTICIPANTS RANKED THE IMPORTANCE OF ATTRIBUTES IF THEY WERE TO DECIDE WHICH BRAND OF VACCINE TO TAKE...



Agree it is **important** that the brand is recommended by a **trusted healthcare practitioner**

79% Agree that must be **a brand** that has a **good reputation**



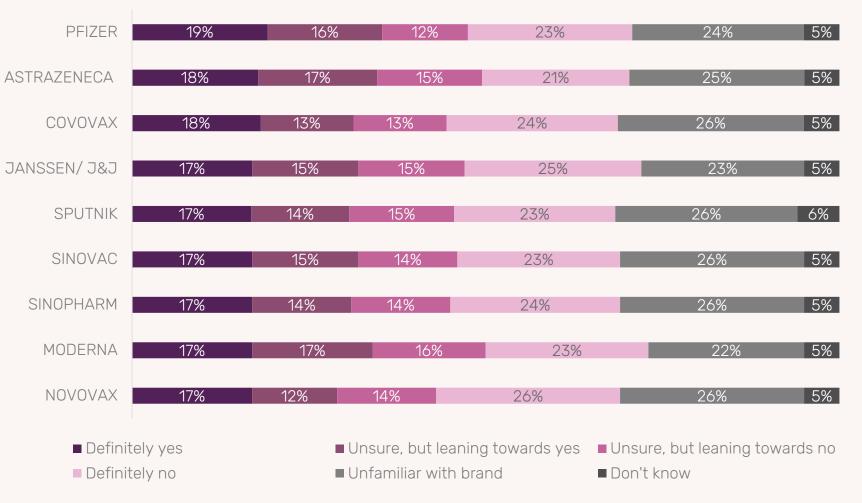
Agree it must be developed in a country that makes them **confident of its quality**



Agree it is **important** it must be **a brand** they are **already** familiar with

All interviews: n= 1,030

COVID-19 VACCINE ACCEPTANCE: BY BRAND





MOTIVATION AND REASONS FOR REFUSAL

Amongst those who are unvaccinated and are either unsure about getting a COVID-19 vaccine or outright refused, we asked them what would **make them more likely to get a vaccine**, and secondly what their **reasons for refusing a vaccine** are...

30% If the vaccine was proven to be safe Highest amongst University educated populations and those over 35.	27% If the government made a vaccine mandatory Highest amongst University educated populations, those who agree the Government have handled the pandemic well, and those over 55.	277% If I needed to have a vaccine to access health services Highest amongst women, those with children < 18 years old, and populations that are unemployed or stay at home parents.	16% If my employer required me to get one this of the set of the s
329% I do not feel I am at risk of catching the virus. Highest amongst women under 35, those who are unemployed, and urban populations.	222% I do not yet know enough about the vaccine to make a decision Highest amongst men under 35, University educated and those who have been exposed to Covid-19 related misinformation.	21% I am worried that I will get seriously ill/die from the vaccine Highest amongst women over 35, University educated and rural populations.	177% I do not believe the virus exists Highest amongst men under 35, vaccine hesitant, and stay at home parents.

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AFRICA CDC

PERCEIVED THREAT OF COVID-19: ALL COUNTRIES

RANKING THE LEVEL OF PERSONAL THREAT... THOSE WHO NET AGREE THERE IS HIGH/MODERATE THREAT...

73% Malaria

71% Lack of access to food

69% Lack of access to clean water

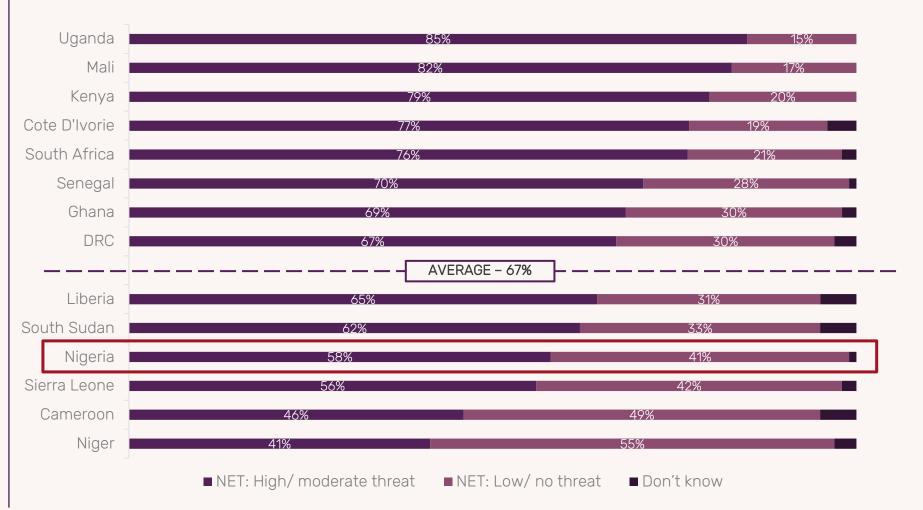
58% COVID-19

54% Tuberculosis

54% HIV/AIDs

All interviews: n= 1,030

PERSONAL THREAT FROM COVID-19: BY COUNTRIES SURVEYED





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PERCEIVED THREAT OF COVID-19: NIGERIA

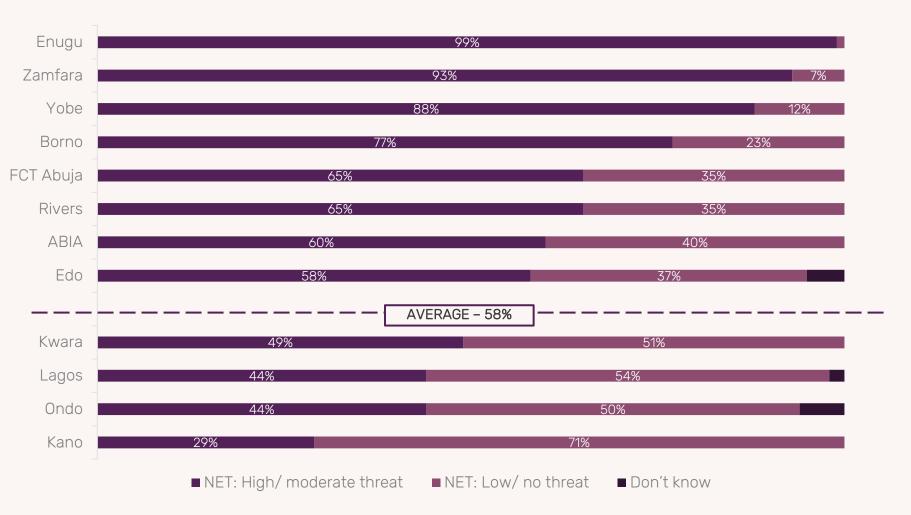
THOSE WHO NET AGREE THERE IS HIGH/MODERATE THREAT FROM COVID-19

76% Stay at home parents

68% Unemployed

65% University educated

PERSONAL THREAT FROM COVID-19: BY REGION





PERCEPTIONS OF THE EXAGGERATION OF COVID-19

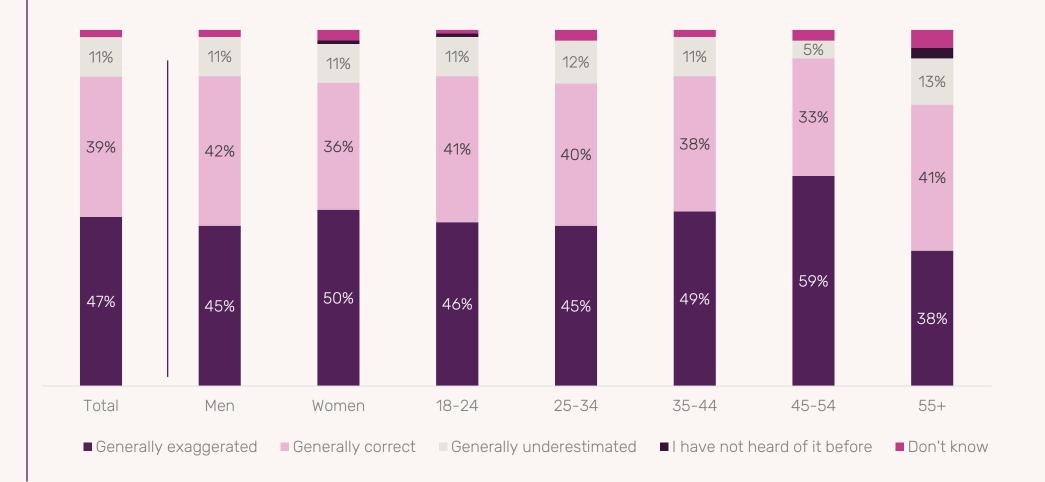
PROPORTION OF PARTICIPANTS WHO BELIEVE THAT THREAT FROM COVID-19 IS EXAGGERATED, UNDERESTIMATED OR ABOUT RIGHT

Survey data shows there is some variation in demographics amongst those who feel the threat from COVID-19 is exaggerated..

As well as older generations agreeing with the sentiment that the threat is exaggerated, it is also higher amongst:

- Those who **disagree** that the government handled the pandemic well
- Stay at home parents

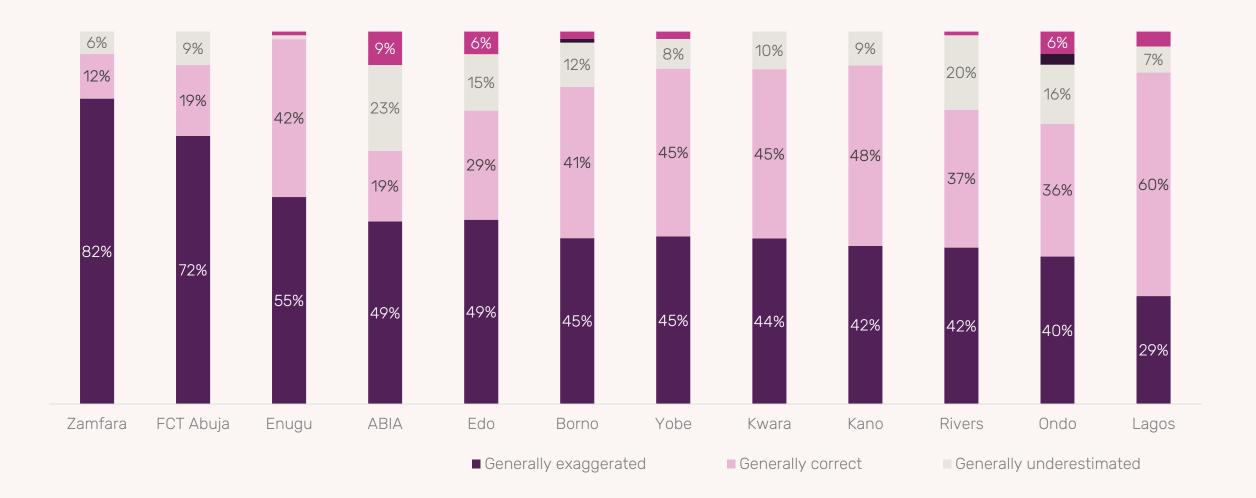
The main differences we observe are across regions (see next slide).





PERCEPTIONS OF THE EXAGGERATION OF COVID-19

PROPORTION OF PARTICIPANTS WHO BELIEVE THAT THREAT FROM COVID-19 IS EXAGGERATED, UNDERESTIMATED OR ABOUT RIGHT: BY REGION

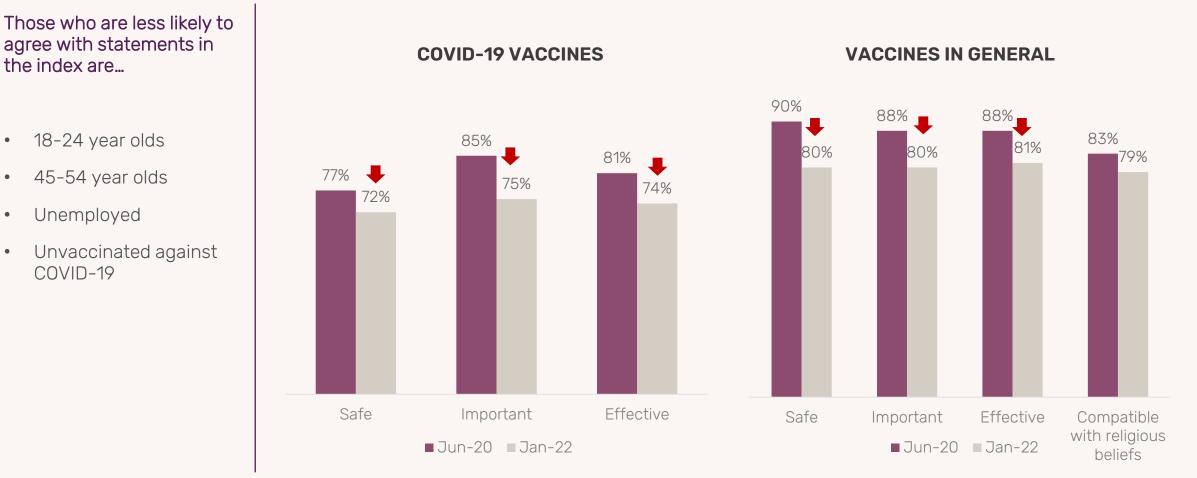




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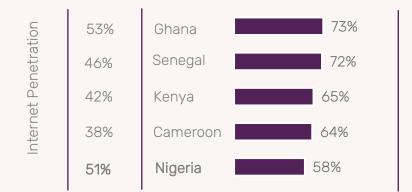
Between June 2020 and January 2022, there has been a fall in the percentage of participants who NET agree with statements in the VCI index (for both COVID-19 vaccines and vaccines in general).





MIS/DISINFORMATION

EXPOSURE TO COVID-19 DISINFORMATION (A LOT/SOME) – SIMILAR INTERNET PENETRATION COMPARISON



When comparing to countries with similar internet penetration, Nigeria has the lowest percentage of selfreported exposure to mis/disinformation.

SOURCES OF MIS/DISINFORMATION

40%	Family or friends	87% of respondents also cited that
	Social media	they trust their family or friends for reassurance about the COVID-19 vaccine.
25%	TV	This was on par with the WHO (86%) and just ahead of religious leaders at 84%.
35%	Radio	
14%	Internet	

PROPORTION OF PEOPLE WHO BELIEVE STORIES OR INFORMATION AROUND COVID-19 TO BE TRUE OR FALSE

