AFRICA CDC WORKING GROUP SOUTH AFRICA REPORT











METHODOLOGY

1,032 Interviews in South

Quarterly fieldwork planned for 2022

QC Quality control checked by in-country research teams and centrally in

London, UK

F2F Face-to-face methodology using random household probability sampling

TOPLINE FINDINGS STRUCTURE

- 1. VACCINES DEPLOYED VS VACCINES ADMINISTERED
- 2. DEMAND FOR COVID-19 VACCINES
- 3. VCI INDEX
- 4. MIS/DISINFORMATION

LOCATIONS SURVEYED IN SOUTH AFRICA



= Sampling units







COVID-19 VACCINES DEPLOYED VS ADMINISTERED

585m COVID-19 vaccines delivered across 54 countries in Africa

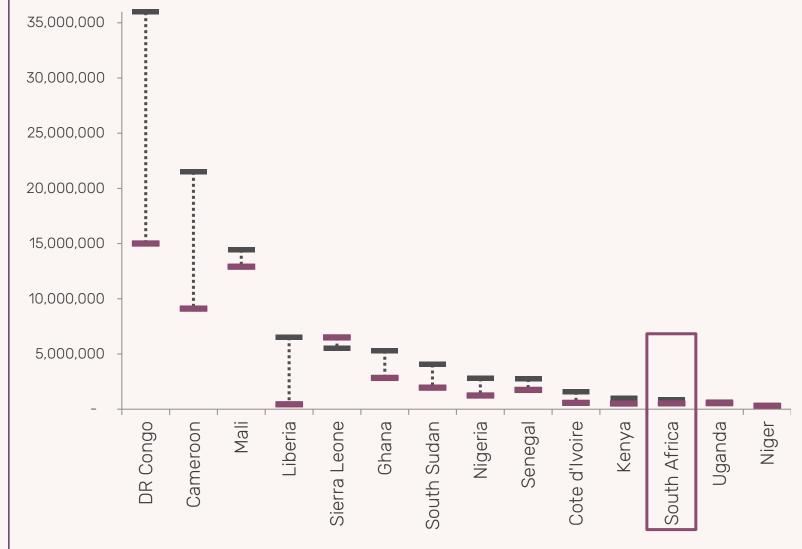
More than twice the amount delivered since Nov-21

Of delivered vaccines in Jan-22 have been administered

0.8m Vaccines delivered to South

0.5m Vaccines administered in South Africa

COVID-19 VACCINES DEPLOYED VS ADMINISTERED JAN-22 BY COUNTRIES SURVEYED





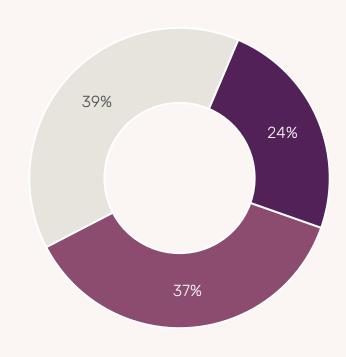






THE VACCINATED

61% of participants in South Africa have received either one or two doses of the COVID-19 vaccine.



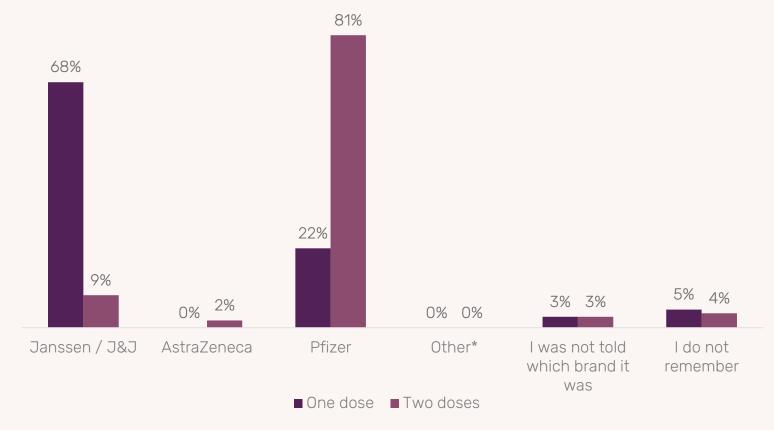
■ One dose ■ Two doses ■ Unvaccinated

All interviews: n= 1,032

81% of those with two doses received a Pfizer vaccine, whilst 68% with one dose received a Janssen / J&J vaccine.

About 3% of participants were not told which brand they received for either doses.

COVID-19 VACCINES ADMINISTERED: BY BRAND



All vaccinated: n=620

^{*}Other includes Covovax, Novovax, Moderna, Sinovac, Sinopharm and Sputnik

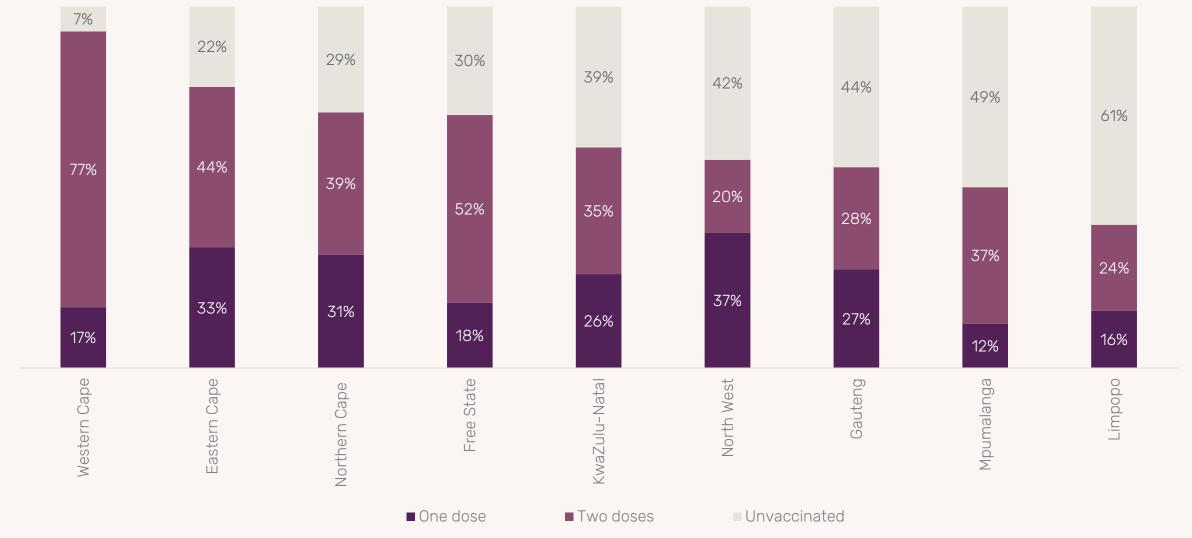






THE VACCINATED

COVID-19 VACCINES ADMINISTERED: SOUTH AFRICA







THE VACCINATED

COVID-19 VACCINES ADMINISTERED: SOUTH AFRICA

A demographic breakdown of those who have received vaccines shows little difference between men and women. However, perhaps unsurprisingly, those in younger age groups are significantly less likely to have received two doses of vaccines than those in older age groups. Also, those with Primary education or below are more likely to have received two doses of vaccines than those with higher education levels.



One dose

■ Two doses
■ Unvaccinated





Within the unvaccinated populations in South Africa, 45% would either definitely take a COVID-19 vaccine or are unsure leaning towards yes – leaving 44% who are likely to refuse a vaccine.

NET REFUSAL HIGHER AMONGST...

Those who are hesitant across the VCI Index (safety, effectiveness and importance)

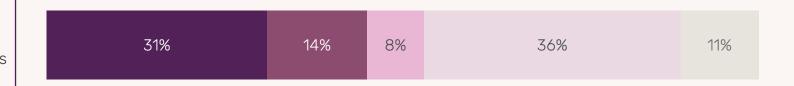
55% Those aged 55+

45% Women aged 35+

62% Retired population

Those who achieved Primary education or below

COVID-19 VACCINE ACCEPTANCE: TO PROTECT MYSELF



COVID-19 VACCINE ACCEPTANCE: TO PROTECT FRIENDS, FAMILY AND/OR AT-RISK GROUPS



COVID-19 VACCINE ACCEPTANCE: FOR CHILDREN IN PARTICIPANTS CARE*



■ Definitely yes ■ Unsure, but leaning towards yes ■ Unsure leaning towards no ■ Definitely no ■ Don't know

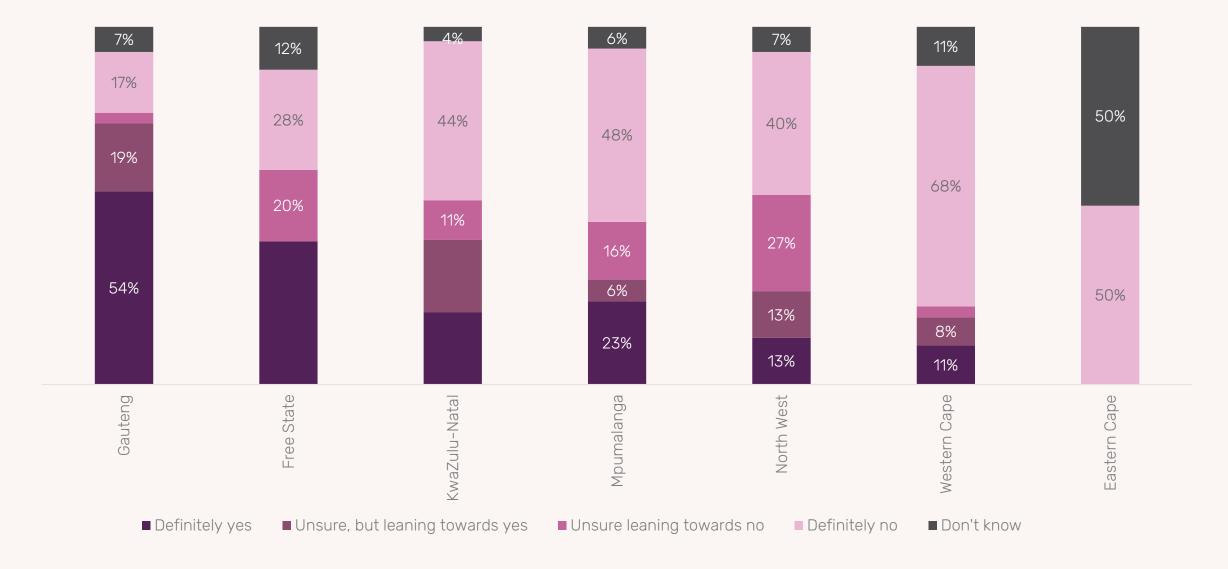






DEMAND FOR COVID-19 VACCINES: THE UNVACCINATED

COVID-19 VACCINE ACCEPTANCE: TO PROTECT YOURSELF - SOUTH AFRICA*









PARTICIPANTS RANKED THE IMPORTANCE OF ATTRIBUTES IF THEY WERE TO DECIDE WHICH BRAND OF VACCINE TO TAKE...

74%

Agree it is **important** that the vaccine must be **safe** and **effective** against COVID-19

71%

Agree it is **important** that the brand is recommended by a **trusted healthcare practitioner**

68%

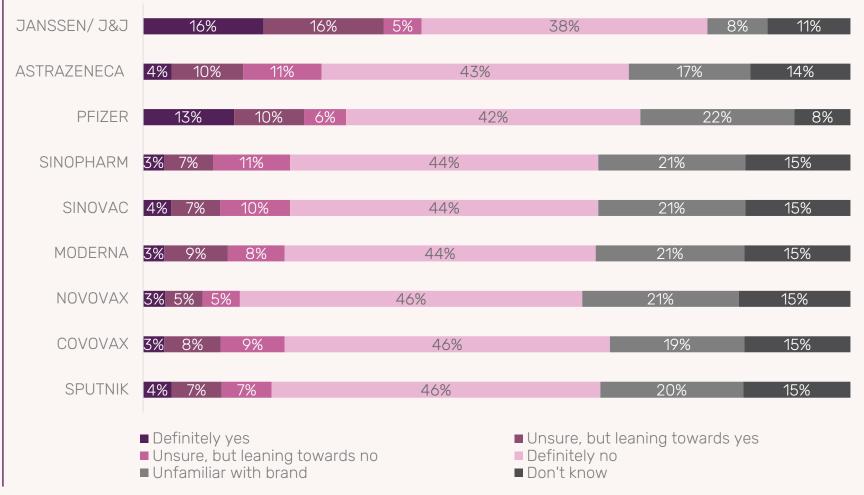
Agree it is **important** it must be **a brand** with a **good reputation**

67%

Agree it is **important** that the vaccine is **convenient** to take

All interviews: n= 1,032











MOTIVATION AND REASONS FOR REFUSAL

Amongst those who are unvaccinated and are either unsure about getting a COVID-19 vaccine or outright refused, we asked them what would make them more likely to get a vaccine, and secondly what their reasons for refusing a vaccine are...

Of the unvaccinated and COVID-19 vaccine hesitant population - 21 % cited that nothing would make them more likely to take a COVID-19 vaccine.

f the vaccine was proven to be safe

Highest amongst University educated populations and stay at home parent

If my employer required me to get one

Highest amongst men under 35 and rural populations and those who agree the Government have handled the pandemic well

If the government made a vaccine mandatory

I do not feel at risk of

catching the virus

Highest amongst women under 35 and the retired population

If I needed to have a vaccine to access shops and restaurants

Highest amongst population aged under 24 and students.

Highest amongst population over 55, stay at home parents and those with primary or below education level

I am confident there will be other effective treatment soon

Highest amongst those aged 55+, stay at home parents and urban populations

Highest amongst those aged 18-24, urban populations and those without children <18.

I do not know enough about the vaccine to make a decision

Highest amongst males over 35, those who are unemployed, and stay at home parents.







RANKING THE LEVEL OF PERSONAL THREAT... THOSE WHO NET AGREE THERE IS HIGH/MODERATE THREAT...

76% COVID-19

48% HIV/AIDs

45% Tuberculosis

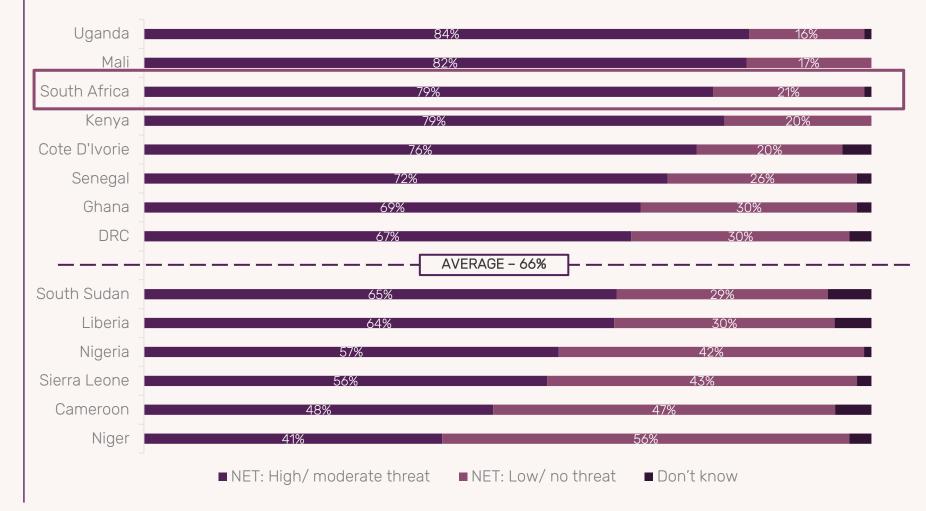
41% Lack of access to food

40% Lack of access to clean water

21% Malaria

All interviews: n= 1,032

PERSONAL THREAT FROM COVID-19: BY COUNTRIES SURVEYED









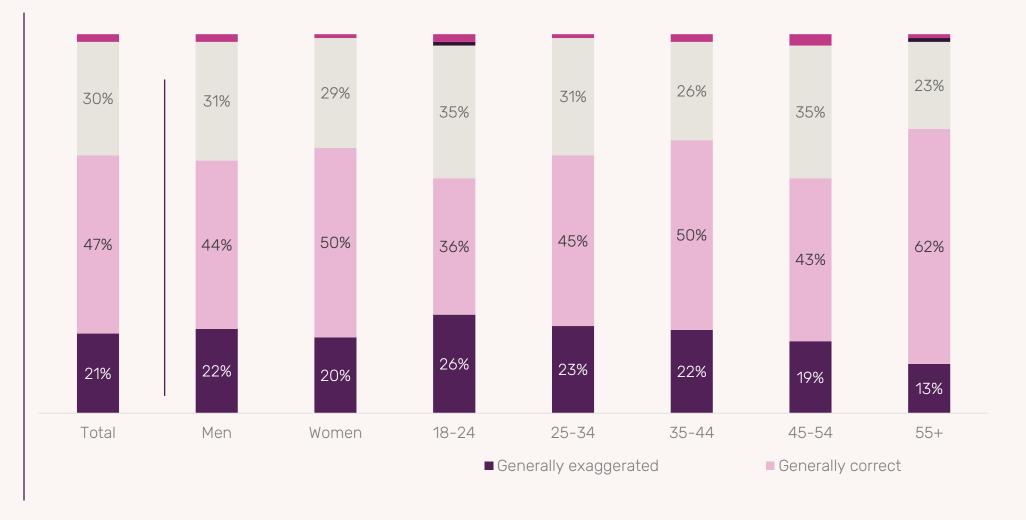
PERCEPTIONS OF THE EXAGGERATION OF COVID-19

PROPORTION OF PARTICIPANTS WHO BELIEVE THAT THREAT FROM COVID-19 IS EXAGGERATED, UNDERESTIMATED OR ABOUT RIGHT

Survey data shows there is some variation in demographics amongst those who feel the threat from COVID-19 is exaggerated..

As well as younger generations agreeing with the sentiment that the threat is exaggerated, it is also higher amongst:

- Students and those with primary or secondary education
- Those unemployed
- Unvaccinated populations
- Those who score 'hesitant' on the VCI Index



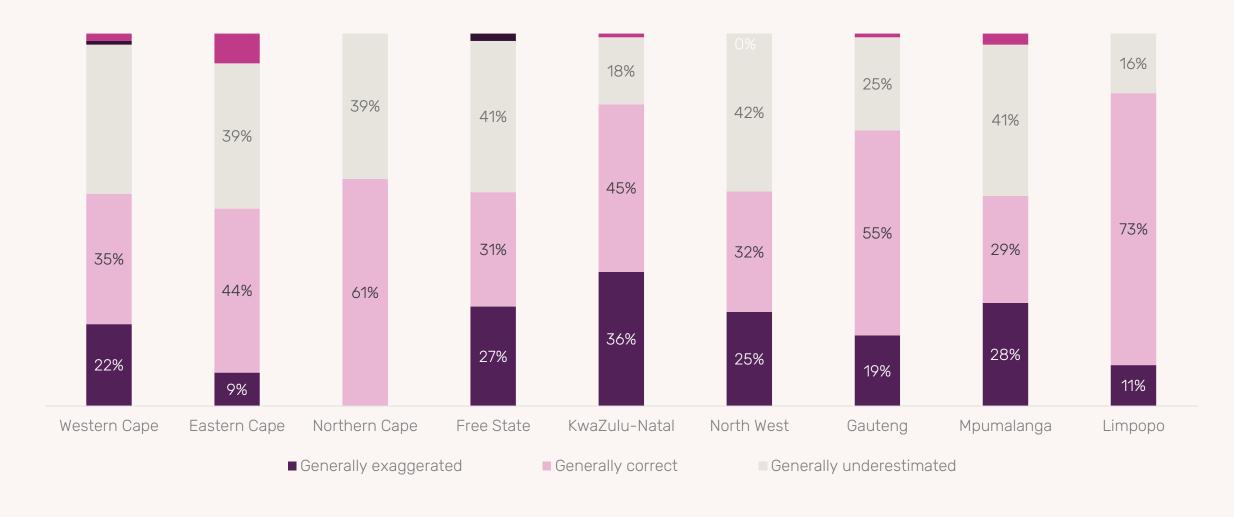






PERCEPTIONS OF THE EXAGGERATION OF COVID-19

PROPORTION OF PARTICIPANTS WHO BELIEVE THAT THREAT FROM COVID-19 IS EXAGGERATED, UNDERESTIMATED OR ABOUT RIGHT: BY REGION









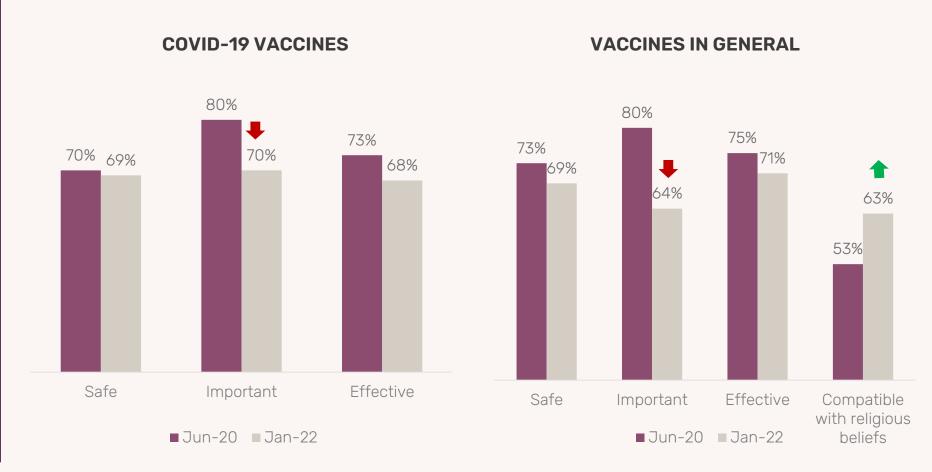
VCI INDEX: OVERALL

Between June 2020 and January 2022, there has been a fall in the percentage of participants who agree that vaccines (both COVID-19 and in general) are important.

The other points in the index (safety and effectiveness) however have remained consistent.

Those who are less likely to agree with statements in the index are...

- Younger generations, particularly those under
 24 and those over 55
- Those in **urban** settings
- Students and Retired population
- Believe the threat from COVID-19 is generally exaggerated
- Those with a Primary education level



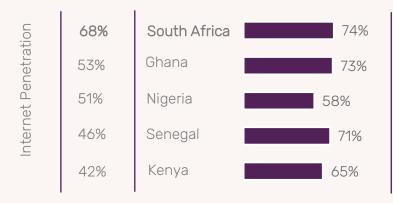






MIS/DISINFORMATION

EXPOSURE TO COVID-19 DISINFORMATION (A LOT/SOME) - SIMILAR INTERNET PENETRATION COMPARISON



When comparing to countries with similar internet penetration, only Ghana has a similar exposure to disinformation.

SOURCES OF MIS/DISINFORMATION

57% Social media

46% TV

57% Family or

37% Family or friends

24% Radio

20% Internet

78% of respondents also cited that they trust their family or friends for reassurance about the COVID-19 vaccine.

Second are the World Health Organization (WHO) and Pharmaceutical Companies.

PROPORTION OF PEOPLE WHO BELIEVE STORIES OR INFORMATION AROUND COVID-19 TO BE TRUE OR FALSE

